



Pg 1 of 7

**UBS AG**  
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Postfach, PO Box, 8098 Zürich

OQ9C / O5GC  
C/A Special Transaction / Default MGMT

Matthias Mohos  
YBM  
+41 44 236 07 54  
+41 44 235 47 21  
matthias.mohos@ubs.com

[www.ubs.com](http://www.ubs.com)

BY REGISTERED MAIL

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

Matthias Mohos  
YBM  
+41 44 236 07 54  
+41 44 235 47 21

## Message

June 27, 2016



subject Claim Transfer Agreement Lehman Program Securities

On behalf of Attention: Clerk of the Court  
you are receiving Evidence of partial transfer of claim: Berner Kantonalbank AG

<input type="checkbox"/> for your information	<input type="checkbox"/> returned with thanks	<input type="checkbox"/> please return
<input checked="" type="checkbox"/> for your records	<input type="checkbox"/> please comment	<input checked="" type="checkbox"/> please confirm receipt
<input type="checkbox"/> as agreed	<input type="checkbox"/> please sign	<input checked="" type="checkbox"/> please process
<input type="checkbox"/> please complete	<input type="checkbox"/>	

### Remarks

TOCE162 10'000.00 & 25'000.00 XS0270987547 & CH0027120671

Transferor: Berner Kantonalbank AG / Claim Number: 50111 & 50117

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos  
Associate Director

RECEIVED

Notice Pursuant to Bankruptcy Rule 3001

JUL -5 2016

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)  
Court ID (Court Use Only) \_\_\_\_\_

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: UBS AG	Name of Transferor: Berner Kantonalbank AG
Notices to Transferee should be sent to: UBS AG Bahnhofstrasse 45 CH - 8001 Zurich, Switzerland PHONE +41 44 235 37 36 Attn: Mr. Hugo Koller EMAIL hugo.koller@ubs.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor Berner Kantonalbank AG Postfach CH 3001 Bern PHONE ++41 31 666 11 33 Attn: Mr. Samuel Stucki EMAIL samuel.stucki@bekb.ch
Amount of Claim Being Transferred: EUR 10'000 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
Court Claim No. (if known): 50111	
Date Claim Filed: October 27, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Matthias Mohos  
Associate Director

Hugo Koller  
Director  
Toni Kocevski  
Associate Director

Date: 27.6.16

*Matthias Mohos* *Hugo Koller* *Toni Kocevski*  
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. § 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

TOCE162.02

**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

**TO:** United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

**AND TO:** Lehman Brothers Holdings Inc. (*the "Debtor"*)

**Case Name and Number:** *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

**Proof of Claim Number:** 50111 (*the "Proof of Claim"*)

**Portion of the Claim Subject to Transfer (*the "Transferred Claim"*):**

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Cap. Protected Lehman Bros Treasury BV 2006-1.22.2009 / Basket of shares	XS0270987547	LBT BV	LBH Inc.	EUR 10'000.00 out of EUR 30'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 13 and in paragraphs/lines 19 of the Addendum to the Proof of Claim.

**BERNER KANTONALBANK AG, (*"Transferor"*) hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:**

UBS AG  
Bahnhofstrasse 45  
CH - 8001 Zurich, Switzerland  
PHONE +41 44 235 37 36  
Attn: Mr. Hugo Koller  
EMAIL [hugo.koller@ubs.com](mailto:hugo.koller@ubs.com)

(*"Transferee"*) all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

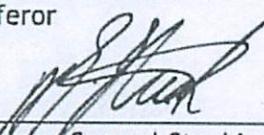
Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the

Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

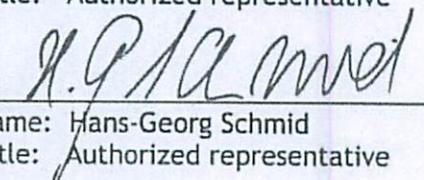
IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated May 20th, 2016.

Berner Kantonalbank AG  
Transferor

By: 

Name: Samuel Stucki

Title: Authorized representative

By: 

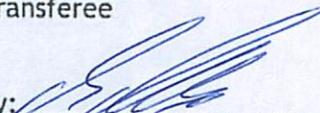
Name: Hans-Georg Schmid

Title: Authorized representative

ACKNOWLEDGED BY:

[UBS AG]

Transferee

By: 

Name: Matthias Mohos

Title: Associate Director

Hugo Koller

Director

Toni Kocevski

Associate Director

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) \_\_\_\_\_

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> UBS AG	<u>Name of Transferor:</u> Berner Kantonalbank AG
Notices to Transferee should be sent to: UBS AG Bahnhofstrasse 45 CH - 8001 Zurich, Switzerland PHONE +41 44 235 37 36 Attn: Mr. Hugo Koller EMAIL hugo.koller@ubs.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor Berner Kantonalbank AG Postfach CH 3001 Bern PHONE ++41 31 666 11 33 Attn: Mr. Samuel Stucki EMAIL samuel.stucki@bekb.ch
<u>Amount of Claim Being Transferred:</u> CHF 25'000 (face amount of securities)	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<u>Court Claim No. (if known):</u> 50117	
<u>Date Claim Filed:</u> October 27, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Matthias Mohos  
Associate Director

Hugo Koller  
Director

Toni Kocevski  
Associate Director

Date:

27.10.16

*Pen Koller*  
*TOCE162.01*  
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

**TO:** United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

**AND TO:** Lehman Brothers Holdings Inc. (*the "Debtor"*)

**Case Name and Number:** *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

**Proof of Claim Number:** 50117 (*the "Proof of Claim"*)

**Portion of the Claim Subject to Transfer (*the "Transferred Claim"*):**

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Cert. Lehman Bros Treasury BV 2007-21.2.2012 / SMI Index	CH0027120671	LBT BV	LBH Inc.	CHF 25'000.00 out of CHF 475'000.00

**The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 13 and in paragraphs/lines 19 of the Addendum to the Proof of Claim.**

**BERNER KANTONALBANK AG, (*"Transferor"*) hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:**

UBS AG  
Bahnhofstrasse 45  
CH - 8001 Zurich, Switzerland  
PHONE ++41 44 235 37 36  
Attn: Mr. Hugo Koller  
EMAIL [hugo.koller@ubs.com](mailto:hugo.koller@ubs.com)

**(*"Transferee"*) all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.**

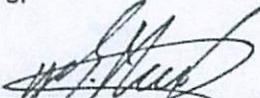
Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the

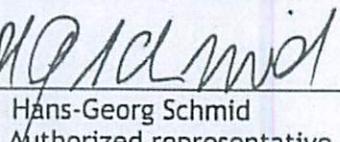
Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated May 20th, 2016.

Berner Kantonalbank AG  
Transferor

By:   
Name: Samuel Stucki  
Title: Authorized representative

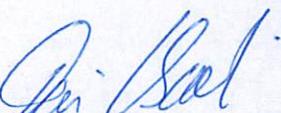
By:   
Name: Hans-Georg Schmid  
Title: Authorized representative

ACKNOWLEDGED BY:

[UBS AG]  
Transferee

By:   
Name: Matthias Mohos  
Title: Associate Director

Hugo Koller  
Director



Toni Kocevski  
Associate Director